

In search of comprehensiveness: socio-political challenges and drivers of CC(U)S development

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Background



- CC(U)S technology has received more attention in recent years as an alternative solution.
- Multidimensional journey, intertwining technology, economics, society, and politics.
- Dynamic and evolve with shifts in public perception, national and regional politics, regulatory frameworks, etc.

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Background



How do we really look to the CCUS?

 A temporary technology to respond to an urgent need

Or

 A socio-technical infrastructure that is a part of our mid-term future



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Objectives

- Responding to the lack of up-to-date research through a socio-political lens
- Addressing the associated socio-political issues

Questions

- What are the most relevant factors/drivers that shape the future of CC(U)S in a socio-political sphere?
- How do evolving social and political dynamics influence the large-scale deployment of CC(U)S technology in Europe?



Methodology Qualitative inductive approach









Extensive literature review

Online stakeholder workshop with 20 participants*

Qualitative questionnaire 48 of 27 responded**



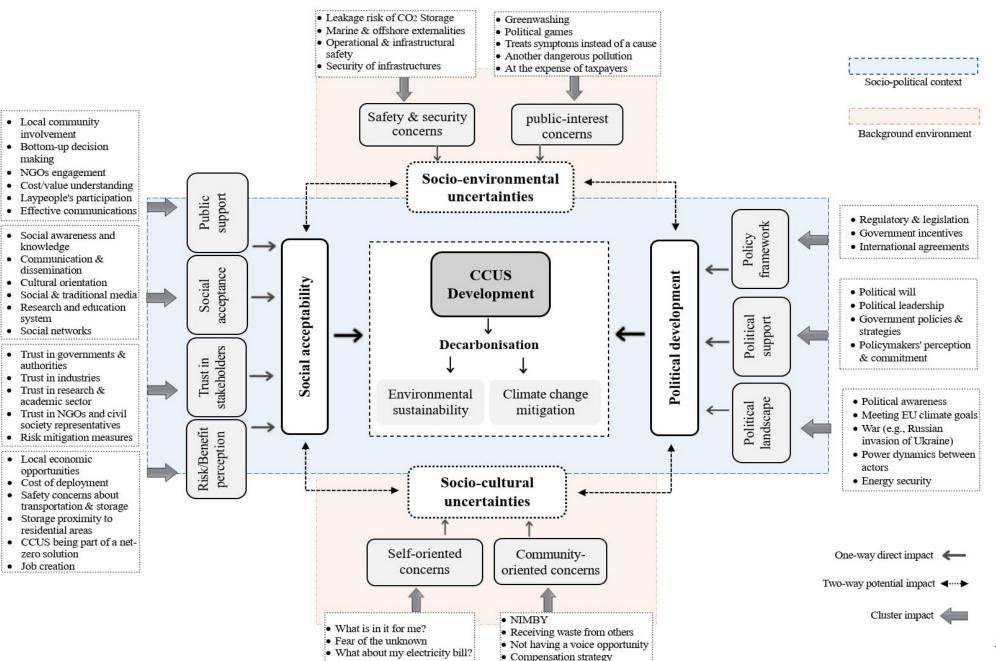
A thematic analysis to achieve a conceptual model

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^{*}stakeholders from diverse countries; researchers, legal professionals, businesses, and government officials.

^{**}Experts' affiliations included academia, research centres, governmental bodies, NGOs associations, industry, and companies.

Conceptual model for social and political dimensions of CC(U)S development



Results



Core conceptual domains: Socio-political context Background environment

Themes:

Political Development and Social Acceptability

Socio-cultural Uncertainties and Socio-environmental Uncertainties

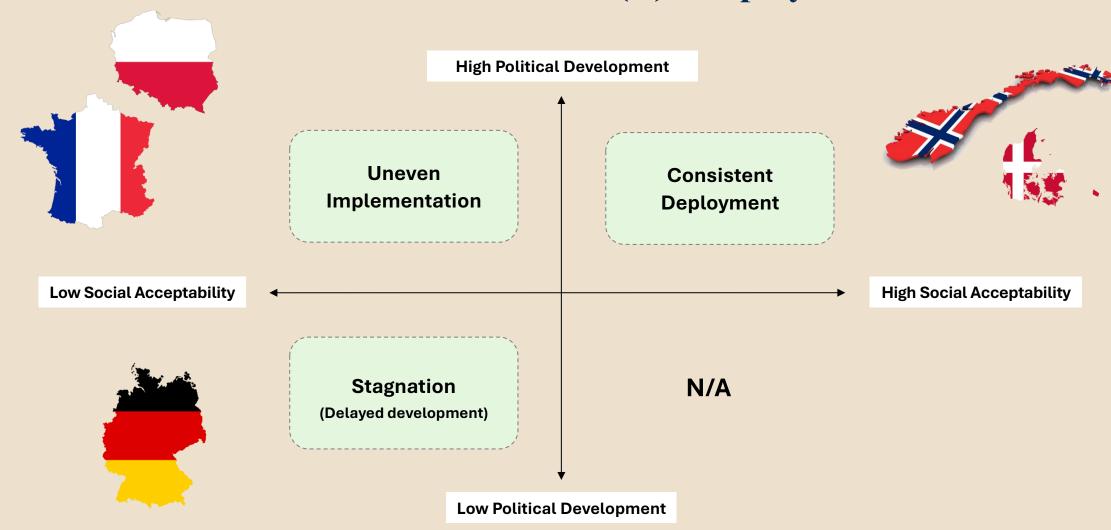
The most commonly recognized themes among the participants

The key foundations of our analysis

• In total, 11 categories were recognized as the most significant drivers of CC(U)S development.

Possible Scenarios of CC(U)S Deployment





Discussion



- Two main factors have been changing the political landscape vis-à-vis CC(U)S in Europe: meeting the climate goals set by the EU and recent crises related to the Russian invasion of Ukraine.
- Governments are increasingly linking <u>energy security</u> to <u>national security</u> focusing on leveraging technologies like CC(U)S with, e.g., coal to reduce reliance on external energy sources (while still meeting the climate commitments)
- Trust, is a factor highlighted in the research: mistrust towards politicians, policymakers, and major industry players (trust in governments and industry is higher in the Nordic countries than in the Southern and Eastern European countries)

Conclusions I



- 1. We suggested a primary evaluation framework to examine the situation of European countries in terms of the socio-political readiness level for CC(U)S deployment. The significance and status of these factors vary in different European countries.
- 2. While the existing studies largely focused on social acceptance, our analysis suggested that we should shift the focus to studying social acceptability instead
- 3. Political support is considered the determinant factor in encountering non-technical challenges

Conclusions II



- 4. The political developments in Europe favour the large-scale deployment of CC(U)S. Although there's a gap between social acceptance and political development in some European countries: the level of social acceptance is likely to evolve around more positive attitudes.
- 5. Research institutions and NGOs enjoy higher public trust and should lead in disseminating accurate information on CC(U)S to counter the existing disinformation campaigns on national and European levels.
- 6. In strategic geopolitical regions such as the Baltic Sea Region, the security of energy infrastructures has become a significant concern: this may lead to the prioritization of onshore projects over offshore ones to minimise the risk of sabotage.

Thank you for your attention!

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